

STANDEFFER LAW, LLC

MEDICAL MALPRACTICE  
CLIENT QUESTIONNAIRE

\*\*If extra room is needed for answering any of the questions below, please  
attach sheet of paper to questionnaire with number of section you are answering\*\*

Date form completed: \_\_\_\_\_

**SECTION 1**

**(This section should be completed with information for the victim of the alleged medical malpractice).**

Victim/Decedent's full name \_\_\_\_\_

Address \_\_\_\_\_ County \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone (home) \_\_\_\_\_ (work) \_\_\_\_\_ (cell) \_\_\_\_\_

Email \_\_\_\_\_

Social Security No. \_\_\_\_\_ Date/Place of Birth \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

Position Held \_\_\_\_\_

Name, address, and telephone number of person to contact in case of emergency: \_\_\_\_\_

\_\_\_\_\_  
Name of Victim's Spouse \_\_\_\_\_ Spouse Date of Birth \_\_\_\_\_

Spouse's Social Security Number \_\_\_\_\_ Date Married \_\_\_\_\_

Spouse's telephone number (home) \_\_\_\_\_ (work) \_\_\_\_\_

Spouse's employer & position held \_\_\_\_\_

**VICTIM'S CHILDREN**

Name	Address	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SECTION 2**

(This section should be completed with information for the individual retaining Harbin & Burnett L.L.P. to investigate the alleged medical malpractice).

Client's full name \_\_\_\_\_

Relationship to victim \_\_\_\_\_

Address \_\_\_\_\_ County \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone (home) \_\_\_\_\_ (work) \_\_\_\_\_ (cell) \_\_\_\_\_

Email \_\_\_\_\_

Social Security No. \_\_\_\_\_ Date/Place of Birth \_\_\_\_\_

Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

Position Held \_\_\_\_\_

Name, address, and telephone number of person to contact in case of emergency: \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Spouse Date of Birth \_\_\_\_\_

Spouse's Social Security Number \_\_\_\_\_ Date Married \_\_\_\_\_

Spouse's telephone number (home) \_\_\_\_\_ (work) \_\_\_\_\_

Spouse's employer & position held \_\_\_\_\_

**CHILDREN**

Name

Address

Age

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**SECTION 3**

(A) If the victim is deceased, has an estate been opened? If so, please attach a copy of the Certificate of Appointment showing who is responsible for the Estate.

Date of death \_\_\_\_\_

Name of Personal Representative \_\_\_\_\_

(B) If the victim was under 18 years of age, please complete the questions below:

Father's name: \_\_\_\_\_

Mother's name: \_\_\_\_\_

If parents of minor are divorced or separated, list the custodial parent's name, address and phone number: \_\_\_\_\_  
\_\_\_\_\_

(C) If victim is incompetent to handle his/her own affairs, has someone been appointed guardian or conservator for the victim? If so, give, name, address, and phone number of person appointed and send copied of documents showing the appointment.

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**SECTION 4**

Have you conferred with any other attorney regarding your complaint of medical malpractice?  
Yes \_\_\_\_\_ No \_\_\_\_\_. If answer is yes, please state with whom you conferred and whether you have signed a fee contract with that attorney. \_\_\_\_\_

Where did you hear about this firm:  
Attorney \_\_\_\_\_ Friend \_\_\_\_\_

Yellow Pages: Yes No If yes, which telephone book? \_\_\_\_\_

Television: Yes No If yes, which channel? \_\_\_\_\_

Other \_\_\_\_\_

Have you been involved in any previous lawsuits? Yes \_\_\_\_\_ No \_\_\_\_\_

If answer is yes, please state details: \_\_\_\_\_  
\_\_\_\_\_

Have you ever been arrested? Yes \_\_\_\_\_ No \_\_\_\_\_

If answer is yes, please state details: \_\_\_\_\_  
\_\_\_\_\_

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**SECTION 5**

Date of incident which led you to believe medical malpractice was committed \_\_\_\_\_

What made you think the doctor, hospital employees or other health care providers may have been guilty of medical malpractice? \_\_\_\_\_

List all doctors and/or hospitals who you feel committed medical malpractice:

Name of Doctor or Hospital \_\_\_\_\_

Address \_\_\_\_\_

Dates of Treatment \_\_\_\_\_

Reason for Treatment \_\_\_\_\_

Complications \_\_\_\_\_

Name Treated Under \_\_\_\_\_

Date of Last Treatment \_\_\_\_\_

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Name of Doctor or Hospital \_\_\_\_\_

Address \_\_\_\_\_

Dates of Treatment \_\_\_\_\_

Complications \_\_\_\_\_

Name Treated Under \_\_\_\_\_

Date of Last Treatment \_\_\_\_\_

Has any doctor, hospital employee or other health care provider told you there was negligence involved in the treatment?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If answer is yes, please state name, address and telephone number of person and the details of your conversation \_\_

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### SECTION 6

List family members or friends who can furnish us information which may be helpful in evaluating the case:

Name \_\_\_\_\_

Address \_\_\_\_\_

Home Telephone \_\_\_\_\_

Work Telephone \_\_\_\_\_

Cellular Telephone \_\_\_\_\_

Relationship to victim \_\_\_\_\_

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Name \_\_\_\_\_

Address \_\_\_\_\_

Home Telephone \_\_\_\_\_

Work Telephone \_\_\_\_\_

Cellular Telephone \_\_\_\_\_

Relationship to victim \_\_\_\_\_

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Name \_\_\_\_\_

Address \_\_\_\_\_

Home Telephone \_\_\_\_\_

Work Telephone \_\_\_\_\_

Cellular Telephone \_\_\_\_\_

Relationship to victim \_\_\_\_\_

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**SECTION 7**

List all doctors and hospitals who treated the victim as a result of the malpractice including the ones who may have committed malpractice:

Name of Doctor or Hospital \_\_\_\_\_

Address \_\_\_\_\_

Dates of Treatment \_\_\_\_\_

Complications \_\_\_\_\_

Name Treated Under \_\_\_\_\_

Date of Last Treatment \_\_\_\_\_

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Name of Doctor or Hospital \_\_\_\_\_

Address \_\_\_\_\_

Dates of Treatment \_\_\_\_\_

Complications \_\_\_\_\_

Name Treated Under \_\_\_\_\_

Date of Last Treatment \_\_\_\_\_

\*\*\*\*

Name of Doctor or Hospital \_\_\_\_\_

Address \_\_\_\_\_

Dates of Treatment \_\_\_\_\_

Complications \_\_\_\_\_

Name Treated Under \_\_\_\_\_

Date of Last Treatment \_\_\_\_\_

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**SECTION 8**

Did medical insurance pay any of the medical bills?

No Yes

Please state name and address of the provider: \_\_\_\_\_

Was the patient receiving benefits from Medicare? No Yes  
Medicare ID Number \_\_\_\_\_

Was the patient receiving benefits from Medicaid? No Yes

Medicaid ID Number \_\_\_\_\_

Was the patient receiving benefits from the Veterans' Administration? No Yes

VA ID Number \_\_\_\_\_

What are the approximate total medical bills as a result of the malpractice? \$ \_\_\_\_\_

Did the victim miss any work as a result of the medical malpractice?

No Yes

If answer is yes, total amount of lost wages \$ \_\_\_\_\_

List any other expenses or damages as a result of the alleged medical malpractice. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

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**SECTION 9**

Is there any other information you feel we need to know to assist us in evaluating the medical malpractice case? Yes No  
If answer is yes, please state details:

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